Creating a Culture of Growth for All

Heather Sperduto VP, Channel Strategy July 2023

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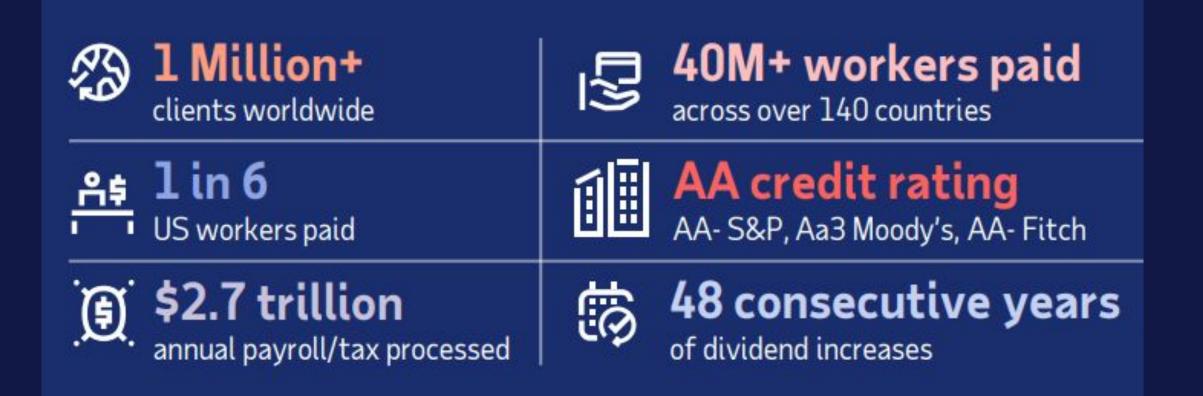
Everyone has different dreams, different goals and different reasons for working hard.

That's why we never stop reimagining a better world at work.

So whatever you're **#workingfor**, we've got multiple ways to help you get there, faster.



ADP's industry-leading scale & strength









Maria Black ADP President and CEO



Our culture

One of the "World's Most Admired Companies" for 17th Straight year.









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If you look at any growth spurt in any economy, it's because that economy has become more inclusive."

- Nela Richardson, ADP Chief Economist



ADP's Chief Economist and Head of ADP Research Institute



5 global trends shaping the future of work

Slowdown in global growth The return of inflation Wages are growing in pockets

Labor force is smaller, more concentrated

The digital economy is rapidly accelerating

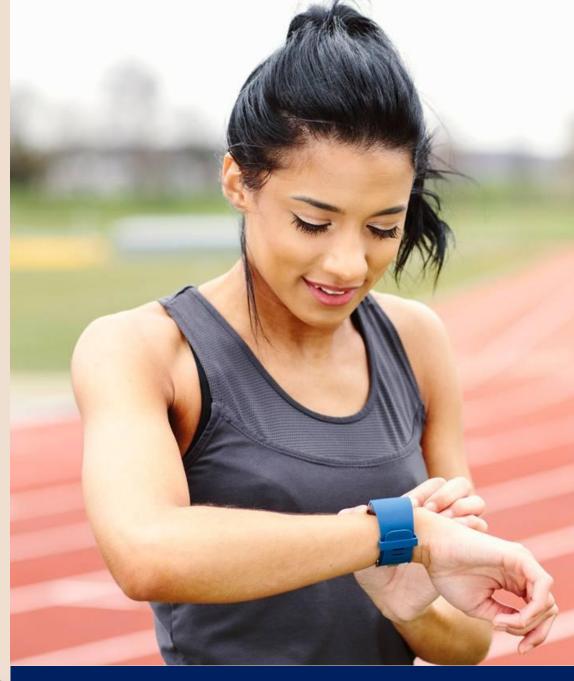




65%

of women small business owners use personal savings to support their business.

Source: The National Association of Women Business Owners, 2022





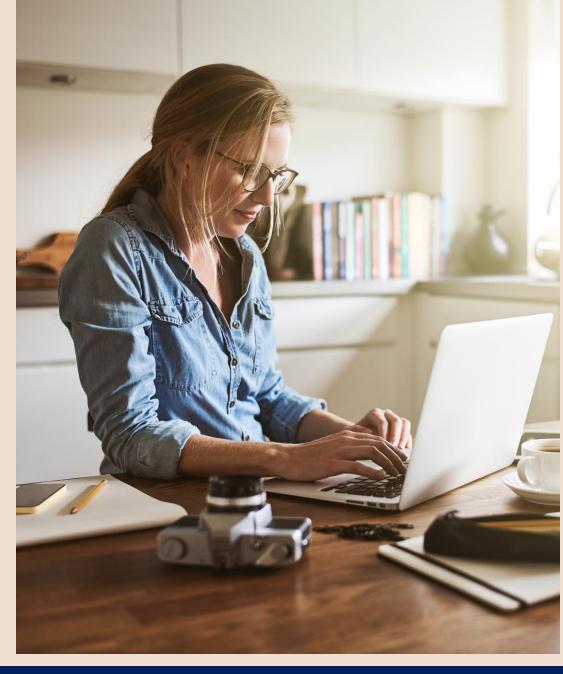




57% of women-owned small busine reported that hiring has been harder than last year. of women-owned small businesses

Source: The National Association of Women Business Owners, 2022







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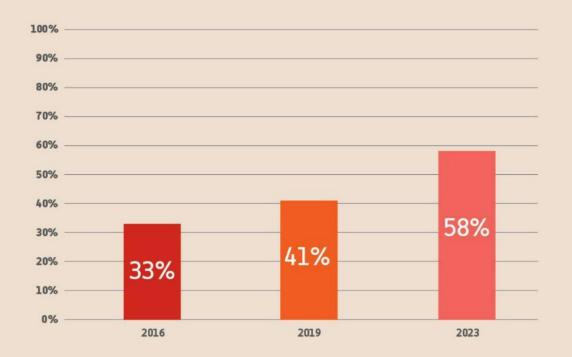
Workforce trends for new Gen Z grads

Average Pay \$32,600 \$22,700 Gen Z Men Gen Z Women





The percentage of executives who report that **pay transparency** is a key topic of conversation within their organization:





Source: ADP Data 2023



Today at Work

Those who believe their pay is unfair are **3.8x** more likely to not be **Highly Resilient**. Workers who believe their pay is unfair are **3.4x** less likely to be **Fully Engaged**.







Today's World of Work



How do you show up in the market when you are trying to find talented people to join your team? Do you have a relentless passion to on-board with excellence? Are you creating an environment where employees are engaged and motivated? What are your best practices to retain your most important asset – your people?



4 ways to show appreciation for your employees all year round.





Always be exploring & learning



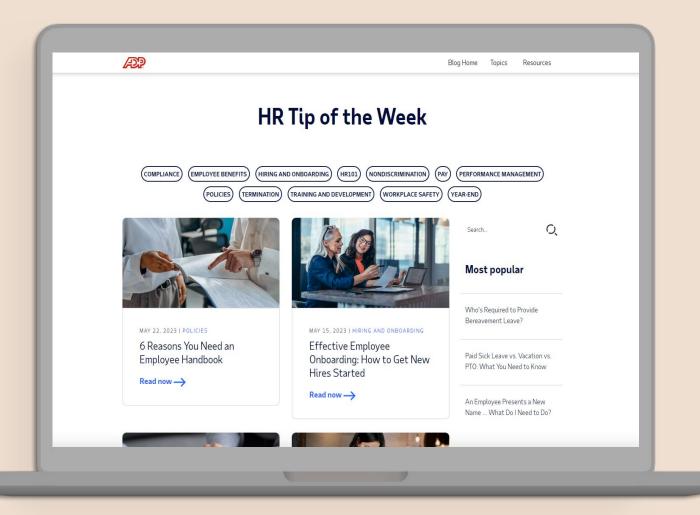
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Thank you!

FOR BEING AMAZING.

